Tab 1 Contact Information
 Tab 2 Summary of Debt Obligations
 Tab 3 Individual Debt Obligations
 Tab 4 Additional Notes

| | Information related to the Political Subdivision | | | | | | | | | | | | Contact information for the person submitting this report | | | |
|---|--|--------------------------|---------------|----------|----------|---|--|-----------------------|---|--|------------|--------------------------------|---|--------------|--|--|
| | | | | | | | | | | | | | | | | |
| | | Political subdivision | hysical addre | ss | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | | | | | | | | Political subdivision | | Most recently completed fiscal year for which data will be | • | | | | | |
| Political subdivision name | Political subdivision type: | Address line 1 Address I | ne 2 Cir | y County | Zip code | | | main telephone number | er Political subdivision home page | reported in this form | Name | Title | Email | Phone | | |
| | | | | | | | | | | | | 4 | 4 | | | |
| Harris County Flood Control District, A | | Ÿ | | | | • | | | | | | | | | | |
| Component Unit of Harris County, TX | Special Purpose District | 9900 Northwest Freeway | Houston | Harris | 77092 | | | 832-927-4600 | www.harriscountytx.gov (Reporting Entity) | 03/01/2016-02/28/2017 | Jerry Dale | Director- Financial Accounting | jerry.dale@aud.hctx.net | 832-927-4640 | | |

| Total authorized debt obligations: | interest required to pay all outstanding | debt obligations secured by ad valorem taxation: | Total principal of all outstanding debt obligations secured by ad valorem taxation: | interest required to pay all outstanding debt obligations secured by ad valorem taxation on time | debt obligations secured by ad valorem taxation expressed as | secured by ad valorem taxation as a per capita amount: | Population total used to calculate per capita | Source and year of data used to calculate per capita figures: |
|------------------------------------|--|--|---|--|--|--|---|---|
| | | | | | | | | |

\$186

129

| Bonded Debt: | | | | | |
|-----------------------|-------------|-------------|-------------|-------------|-------------|
| 590,280,000 | 590,280,000 | 885,663,619 | 590,280,000 | 590,280,000 | 885,663,619 |
| Commercial Paper: | | | | | |
| 200,000,000 | | | 200,000,000 | | |
| Authorized Unissued:* | | | | | |
| 64,000,000 | | | 64,000,000 | | |
| Total: | | | | | |
| 854,280,000 | 590,280,000 | 885,663,619 | 854,280,000 | 590,280,000 | 885,663,619 |

* See notes.

4,589,928 Bureau of the Census 2016

193

| | larris County, TX) | | | | | | | | | | | A) | | | OPTIONAL |
|--|--|--|--|---|--|---|----------------|------------------|--|--------|------------|-----------|--|---------------------------------|--|
| outstanding debt obligation | If debt is conduit or component debt, enter related entity name here: | principal issued | principal outstanding | combined principal and interest required to pay each outstanding debt obligation on time and in full | final maturity date secured in any way by ad valorem taxes (Y/N) | total proceeds received | proceeds spent | proceeds unspent | official stated purpose for which the debt obligation was authorized | | rent credi | other | | explanation of repayment source | comments or additi information per indiv debt obligation |
| BONDED DEBT: | | | | | | | | | | | <u> </u> | <u>e)</u> | T T | | |
| Flood Control Bonds: | | | | + | | | | | | | - | + | + | | |
| Refunding Series 2008A | | 137.095.000 | 98.945.000 | 116.427.913 | 2021 Yes | 156,427,124 | 156,427,124 | | Refunding of Flood Control Projects Debt | Aaa AA | Λ ΔΔΔ | | | C) | |
| Refunding Series 2008C | | 158.100.000 | 100.145.000 | 130.028.550 | 2024 Yes | 157,335,431 | 157,335,431 | | Refunding of Flood Control Projects Debt | Aaa AA | Λ ΔΔΔ | + | + | C) | |
| Refunding Series 2000C | | 181,885,000 | 178,605,000 | 328,570,500 | 2039 Yes | 201,607,758 | 201,607,758 | | Refunding of Flood Control Projects Debt | Aaa AA | A AAA | + | + | C) | |
| Refunding Series 2014 | Flood Control District | 36.590.000 | 36.200.000 | 54.046.250 | 2026 Yes | 44,110,834 | | | Refunding of Flood Control Projects Debt | Aaa AA | | | + | B) | |
| Refunding Series 2014 A | r lood Control District | 60,100,000 | 58.225.000 | 88.660.000 | 2029 Yes | 72.054.037 | 72.054.037 | | Refunding of Flood Control Projects Debt | Aaa AA | | | + | C) | |
| Refunding Series 2014 A Refunding Series 2014 B | | 73.665.000 | 41.140.000 | 47.128.606 | 2029 Yes 2024 Yes | 72,054,037 | 72,054,037 | - | Refunding of Flood Control Projects Debt Refunding of Flood Control Projects Debt | Aaa AA | | | + | C) | |
| Refunding Series 2014 B Refunding Series 2015 A | Flood Control District | 73,665,000 46.875.000 | 41,140,000 | 72.894.700 | 2024 Yes 2030 Yes | 53,889,208 | 53.889.208 | <u> </u> | Refunding of Flood Control Projects Debt Refunding of Flood Control Projects Debt | Aaa AA | | | | B) | |
| Refunding Series 2015 A Refunding Series 2015 B | Flood Control District | 30.145.000 | 30.145.000 | 47.907.100 | 2030 Yes | 35.060.442 | 35,060,442 | - | | Aaa AA | | | | C) | |
| Subtotal Flood Control Bonds | | 30,145,000 724,455,000 | 590.280.000 | 47,907,100 885.663.619 | 2030 Yes | 794.149.834 | 794.149.834 | | Refunding of Flood Control Projects Debt | Aaa AA | A AAA | | | C) | |
| Subtotal Flood Control Bonds | | 724,455,000 | 590,280,000 | 885,663,619 | | 794,149,834 | 794,149,834 | - | | | | | | | |
| | | | | | | | | | | | | | | | |
| Total Bonded Debt | | 724,455,000 | 590,280,000 | 885,663,619 | | 794,149,834 | 794,149,834 | - | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| Commercial Paper: | | | | | | | | | | | | | | | |
| Commercial Paper Series F | | E) | - | - | maximum 270 days Yes | E) | E) | | Flood Control Projects | | | | | | Program size \$200N |
| Subtotal Commercial Paper | | | - | - | | | | 4,260,205 | | | | | | | |
| | | | | | | | | | | | | | | | |
| Total Bonded Debt and Commercial Paper | | 724,455,000 | 590,280,000 | 885,663,619 | | | | 4,260,205 | | | | | | | |
| | | | | | | | | | | | | | | | |
| es: | | | | | | | | | | | | | | | |
| A rating reflects only the view of the rating agency assigning such ratin | • | | ٠, , | 00,,, | , | | l | | | | | | 1 | 1 | |
| ncy, circumstances so warrant. Any such downward revision or withdra drawal or revision of such ratings or to notify the owners of the bonds of the Flood Control District bonds are secured by and payable from the | rawal could have an adverse eff of any such revisions or withdra e receipt of an annual ad valorer | fect on the market price awals of ratings. A secu m tax levied by the Harr | of any or all of the bounties rating is not a resistance of the country Commission | onds. Harris County/Flor ecommendation to buy, eners Court on behalf of | od Control will undertake no resisell or hold the bonds. the Harris County Flood Control | ponsibility to oppose any | | | | | | | | | |
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| ncy, circumstances so warrant. Any such downward revision or withdra drawal or revision of such ratings or to notify the owners of the bonds of the Flood Control District bonds are secured by and payable from the scribed by law on all taxable property within the County. The ad valore The Contract Tax Bonds are secured by a pledge of and first lien on the jects Contract are secured by and payable from the receipts of an annumer of the contract are secured by and payable from the receipts of an annumer of the contract are secured by and payable from the receipts of an annumer of the contract are secured by and payable from the receipts of an annumer of the contract are secured by and payable from the receipts of an annumer of the contract are secured by and payable from the receipts of an annumer of the contract are secured by an annumer of the contract and the contract are secured by an annumer of th | rawal could have an adverse eff of any such revisions or withdra- e receipt of an annual ad valorer em tax rate that Commissioners he payments by Harris County to hual ad valorem tax levied, within | fect on the market price awals of ratings. A secu- m tax levied by the Harr s Court may levy on beh- to the Harris County Flo n the limits prescribed b | of any or all of the burities rating is not a rule is County Commission alf of the Flood Control Control District unity law, on all taxable | onds. Harris County/Floo ecommendation to buy, oners Court on behalf of rol District is limited by I der a Flood Control Pro property within the Cour | od Control will undertake no resi sell or hold the bonds. the Harris County Flood Contro aw to a maximum of \$0.30 per \$ jects Contract. The payments un try. The Texas Constitution auth | ponsibility to oppose any old District within the limits \$100 of assessed value. Inder the Flood Control norizes the County to | | | | | | | | | |
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| ncy, circumstances so warrant. Any such downward revision or withdra drawal or revision of such ratings or to notify the owners of the bonds of the Flood Control District bonds are secured by and payable from the scribed by law on all taxable property within the County. The ad valore The Contract Tax Bonds are secured by a pledge of and first lien on the jects Contract are secured by and payable from the receipts of an annuly a tax for general fund, permanent improvement fund, road and bridge of these constitutional purposes into a general fund tax levy, subject to jects Contract. Harris County is legally authorized to issue up to \$200 million of Series in addition to the outstanding bonded debt of the County, the Commissi | rawal could have an adverse eff of any such revisions or withdra- er receipt of an annual ad valorer em tax rate that Commissioners he payments by Harris County the devial ad valorem tax levied, withing the fund and jury fund purposes ling to the \$0.80 Tax Limitation (the "County of the Sound Control) commercial signers Court has established a | fect on the market price awals of ratings. A secure tax levied by the Harris Country Flo n the Harris Country Flo n the limits prescribed be mited in the aggregate to General Fund Tax"). Ha paper notes; however, multi-series commercia | of any or all of the borities rating is not a rule is County Commission alf of the Flood Control Od Control District up law, on all taxable to \$0.80 per \$100 of a rris County General In Series F (Flood Coll paper program for the stricts of the series of | onds. Harris County/Floracommendation to buy, oners Court on behalf of rol District is limited by I der a Flood Control Pro property within the Coun assessed valuation (the Fund Tax is pledged to t ontrol) commercial pape the purpose of financing | od Control will undertake no resisell or hold the bonds. the Harris County Flood Control aw to a maximum of \$0.30 per \$0.30 p | ponsibility to oppose any bl District within the limits \$100 of assessed value. Inder the Flood Control Inorizes the County to Inorize the Flood Control Inorize the Flood Co | | | | | | | | | |
| The Flood Control District bonds are secured by and payable from the scribed by law on all taxable property within the County. The ad valore The Contract Tax Bonds are secured by a pledge of and first lien on the jects Contract are secured by and payable from the receipts of an annu ya tax for general fund, permanent improvement fund, road and bridge of these constitutional purposes into a general fund at very, subject to jects Contract. Harris County is legally authorized to issue up to \$200 million of Series in addition to the outstanding bonded debt of the County, the Commissioning for certain long-term capital assets. Commercial paper is a short- | rawal could have an adverse eff of any such revisions or withdra a receipt of an annual ad valorer em tax rate that Commissioners he payments by Harris County that a dvalorem tax levied, within a fund and jury fund purposes list the \$0.80 Tax Limitation (the "County to the South and the services of th | fect on the market price awals of ratings. A secu m tax levied by the Harrs Court may levy on beh to the Harris County Flo n the limits prescribed benited in the aggregate (General Fund Tax"). Happer notes; however, multi-series commercia aturity not greater than 2 | of any or all of the borities rating is not a rule is County Commission alf of the Flood Control Control District unity law, on all taxable to \$0.80 per \$100 of rris County General Into Series F (Flood Coll paper program for the 170 days. When committee in the 170 days. When committee is not series of the 170 days. When committee is not series of the 170 days. When committee is not series of the 170 days. When committee is not series of the 170 days. When committee is not series of the 170 days. When committee is not series of the 170 days. When committee is not series of the 170 days. When committee is not series of the 170 days. When committee is not series of the 170 days. When committee is not series of the 170 days. When committee is not series of the 170 days. When committee is not series of the 170 days. | ands. Harris County/Floc acommendation to buy, mers Court on behalf of rol District is limited by I der a Flood Control Pro property within the Cour assessed valuation (the fund Tax is pledged to I control) commercial pape the purpose of financing mercial paper matures it | od Control will undertake no resisell or hold the bonds. the Harris County Flood Control aw to a maximum of \$0.30 per \$\frac{3}{2}\text{jects Contract.}\$ The payments unity. The Texas Constitution auth \$\frac{30.80 Tax Limitation"}\$. The County uncers is currently outstanding, various short-term assets and to can be either be rolled-over an | ponsibility to oppose any of District within the limits \$100 of assessed value. Inder the Flood Control norizes the County to ounty has consolidated der the Flood Control the Flood Control the Flood Control temporary construction d reissued or it can be | | | | | | | | | |
| ligated to maintain the current ratings on the bonds and there is no assue ency, circumstances so warrant. Any such downward revision or withdrawal or revision of such ratings or to notify the owners of the bonds of the Flood Control District bonds are secured by and payable from the secribed by law on all taxable property within the County. The ad valore The Contract Tax Bonds are secured by a pledge of and first lien on the ojects Contract are secured by and payable from the receipts of an annuy a tax for general fund, permanent improvement fund, road and bridge of these constitutional purposes into a general fund tax levy, subject to ojects Contract. Harris County is legally authorized to issue up to \$200 million of Series In addition to the outstanding bonded debt of the County, the Commissi ancing for certain long-term capital assets. Commercial paper is a short-inanced with long-term bonds. Commercial paper issued by Harris Couricid allowed for a commercial paper project not to exceed three years. | rawal could have an adverse eff of any such revisions or withdrate receipt of an annual ad valorer em tax rate that Commissioners he payments by Harris County thaul ad valorem tax levied, within the fund and jury fund purposes line the \$0.80 Tax Limitation (the "County to the "Food Control") commercial sioners Court has established art-term debt obligation with a maunty may be secured with ad valore. | fect on the market price awals of ratings. A securate law is a sec | of any or all of the borities rating is not a rule is County Commission alf of the Flood Control Octor of Control District unity law, on all taxable to \$0.80 per \$100 of the county General Inc. no Series F (Flood Cull paper program for the County General Inc.) 170 days. When compecified revenue sour | ands. Harris County/Floacommendation to buy, uners Court on behalf of rol District is limited by I der a Flood Control Pro property within the Cour assessed valuation (the fund Tax is pledged to t control) commercial pape the purpose of financing mercial paper matures it ce such as toll road rev ce such as toll road rev | od Control will undertake no resisell or hold the bonds. the Harris County Flood Control aw to a maximum of \$0.30 per \$1 jects Contract. The payments unity. The Texas Constitution auth "\$0.80 Tax Limitation"). The Cohe payments by the County under is currently outstanding. various short-term assets and to an enues. Commissioners Court, the self of the country to the control and the control are the control and | on District within the limits 100 of assessed value. Inder the Flood Control norizes the County to bounty has consolidated der the Flood Control temporary construction d reissued or it can be by policy, limits the | | | | | | | | | |

Harris County Flood Control District 2.28.2017 (A Component Unit of Harris County, TX)

2017 Flood Control District CAFR Reconciliation:

| FC CAFR Table 29 | (rounded to thousands): |
|------------------|-------------------------|
|------------------|-------------------------|

Table of Country-Wide Bonded Debt Service Requirements

Flood Control Debt Principal- rounded 590,280,000

Flood Control Debt Interest- rounded 295,384,000

Combined Principal & Interest Debt- rounded 885,664,000

FC CAFR Footnote 6 (pp 46)

Unissued Authorized Bonds 64,000,000

FC CAFR Footnote 6, Authorized Commercial Paper (pp 46)

Authorized Commercial Paper Series F 200,000,000

FC CAFR Table 13, Demographic and Economic Statistics

2016 Population 4,589,928

Additional debt related information is available in the District's CAFR including footnote 6 and several Tables in the Statistical Section.

The District's CAFR for the year ended February 28, 2017 is available by visiting the Harris County's website at http://www.harriscountytx.gov/auditor/